FORM 4

#### **UNITED STATES SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

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OMB Number: 3235-0287
Estimated average burden
hours per response: 0.5

## STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

Check this box to indicate that a transaction was made pursuant to a contract, instruction or written plan for the

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| purchase or sale or issuer that is inten       | e conditions of Rule                     |          |   |  |
|--|--|----------|---|--|
| 1. Name and Addres Broadrick Da                | s of Reporting Person <sup>*</sup><br>le |          | 2. Issuer Name and Ticker or Trading Symbol BioRestorative Therapies, Inc. [ BRTX ] | 5. Relationship of Reporting Person(s) to Issuer (Check all applicable)  Director X 10% Owner  |
| (Last) (First) (Middle) 3003 BRICK CHURCH PIKE |  | (Middle) | 3. Date of Earliest Transaction (Month/Day/Year) 10/28/2024                         | Officer (give title Other (specify below)  |
| (Street) NASHVILLE                             | TN                                       | 37207    | 4. If Amendment, Date of Original Filed (Month/Day/Year)                            | Individual or Joint/Group Filing (Check Applicable Line)     X Form filed by One Reporting Person     Form filed by More than One Reporting Person |
| (City)   | (State)                                  | (Zip)    |   |  |

## Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

| 1. Title of Security (Instr. 3) | 2. Transaction<br>Date<br>(Month/Day/Year) | 2A. Deemed<br>Execution Date,<br>if any<br>(Month/Day/Year) | 3.<br>Transaction<br>Code (Instr.<br>8) |   | 4. Securities Ac<br>Disposed Of (D |        |        | 5. Amount of<br>Securities<br>Beneficially Owned<br>Following Reported<br>Transaction(s) | 6. Ownership<br>Form: Direct (D)<br>or Indirect (I)<br>(Instr. 4) | 7. Nature of<br>Indirect<br>Beneficial<br>Ownership<br>(Instr. 4) |
|---------------------------------|--|---|---|---|------------------------------------|--------|--------|--|---|---|
|                                 |  |   | Code                                    | v | Amount                             | (A) or |        | (Instr. 3 and 4)   |   |   |
| Common Stock                    | 10/28/2024                                 |   | S                                       |   | 1,112                              | D      | \$1.58 | 445,933  | D   |   |
| Common Stock                    |  |   |   |   |                                    |        |        | 477,972  | I   | See<br>Fotenote <sup>(1)</sup>                                    |

# Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of<br>Derivative<br>Security (Instr. 3) | 2.<br>Conversion<br>or Exercise<br>Price of<br>Derivative<br>Security | 3A. Deemed<br>Execution Date,<br>if any<br>(Month/Day/Year) | Transaction Code (Instr. |      | Derivative |     | Date Exercisable and<br>Expiration Date<br>(Month/Day/Year) |                     | 7. Title and Amount of<br>Securities Underlying<br>Derivative Security (Instr.<br>3 and 4) |       | Derivative<br>Security<br>(Instr. 5) | 9. Number of<br>derivative<br>Securities<br>Beneficially<br>Owned<br>Following<br>Reported | Form:<br>Direct (D)<br>or Indirect<br>(I) (Instr. 4) | Beneficial<br>Ownership<br>(Instr. 4) |  |
|--|---|---|--------------------------|------|------------|-----|---|---------------------|--|-------|--------------------------------------|--|--|---------------------------------------|--|
|  |   |   |                          | Code | v          | (A) | (D)   | Date<br>Exercisable | Expiration<br>Date   | Title | Amount or<br>Number of<br>Shares     |  | Transaction(s)<br>(Instr. 4)                         |                                       |  |

### Explanation of Responses:

1. Owned by Fleetco, Inc. of which the reporting person is a 93% shareholder.

/s/ Dale Broadrick

11/04/2024

\*\* Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

 $<sup>^{\</sup>star}$  If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

<sup>\*\*</sup> Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).