SEC Form 3

FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| 1. Name and Address of Reporting Person [*] WESTBURY BERMUDA LTD | 2. Date of Event Requiring Statement (Month/Day/Year) 03/26/2013 | 3. Issuer Name and Ticker or Trading Symbol BioRestorative Therapies, Inc. [BRTX] | | | |
|---|--|---|---|--|--|
| (Last) (First) (Middle) VICTORIA HALL 11 VICTORIA ST., P.O. BOX HM 1065 | _ | 4. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director X 10% Owner Officer (give title Other (specify below) below) | 5. If Amendment, Date of Original Filed (Month/Day/Year) | | |
| (Street) HAMILTON D0 HMEX (City) (State) (Zip) | _ | | 6. Individual or Joint/Group Filing (Check Applicable Line) X Form filed by One Reporting Person Form filed by More than One Reporting Person | | |

Table I - Non-Derivative Securities Beneficially Owned

| 1. Title of Security (Instr. 4) | | | 4. Nature of Indirect Beneficial Ownership (Instr. 5) |
|---------------------------------|------------|---|--|
| Common Stock | 65,750,000 | D | |

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 4) | 2. Date Exercisable and Expiration Date (Month/Day/Year) | | 3. Title and Amount of Securities Underlying Derivative Security (Instr. 4) | | 4. Conversion or Exercise Price of | Form: Direct (D) or | 6. Nature of Indirect Beneficial Ownership (Instr. 5) |
|--|--|--------------------|--|----------------------------------|---|----------------------------|---|
| | Date Exercisable | Expiration Date | Title | Amount or Number of Shares | Derivative Security | Indirect (I) (Instr. 5) | |
| Common Stock Warrants (right to buy) | 03/30/2012 | 03/30/2017 | Common Stock | 20,000,000 | 0.03 | D | |
| Common Stock Warrants (right to buy) | 03/26/2013 | 03/26/2018 | Common Stock | 20,000,000 | 0.05 | D | |

Explanation of Responses:

/s/ Jim Watt, President of Westbury 04/04/2013

(Bermuda) Ltd.

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

OMB APPROVAL