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INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934
or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person *	2. Date of Event Requiring Statement (Month/Day/Year)	3. Issuer Name and Ticker or Trading Symbol	
<u>Paccasassi Robert</u>	<u>08/21/2018</u>	<u>BioRestorative Therapies, Inc. [BRTX]</u>	
(Last) (First) (Middle)		4. Relationship of Reporting Person(s) to Issuer (Check all applicable)	5. If Amendment, Date of Original Filed (Month/Day/Year)
<u>40 MARCUS DRIVE</u>		Director 10% Owner	
<u>SUITE 1</u>		<input checked="" type="checkbox"/> Officer (give title below)	
(Street)		<u>VP, Quality and Compliance</u>	
<u>MELVILLE NY 11747</u>			6. Individual or Joint/Group Filing (Check Applicable Line)
(City) (State) (Zip)			<input checked="" type="checkbox"/> Form filed by One Reporting Person
			Form filed by More than One Reporting Person

Table I - Non-Derivative Securities Beneficially Owned

1. Title of Security (Instr. 4)	2. Amount of Securities Beneficially Owned (Instr. 4)	3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	4. Nature of Indirect Beneficial Ownership (Instr. 5)
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Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 4)	2. Date Exercisable and Expiration Date (Month/Day/Year)		3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)		4. Conversion or Exercise Price of Derivative Security	5. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	6. Nature of Indirect Beneficial Ownership (Instr. 5)
	Date Exercisable	Expiration Date	Title	Amount or Number of Shares			
<u>Stock Option</u>	<u>(1)</u>	<u>08/13/2025</u>	<u>Common Stock</u>	<u>5,000</u>	<u>4.7</u>	<u>D</u>	
<u>Stock Option</u>	<u>(2)</u>	<u>06/10/2026</u>	<u>Common Stock</u>	<u>15,000</u>	<u>3.73</u>	<u>D</u>	
<u>Stock Option</u>	<u>(3)</u>	<u>07/12/2027</u>	<u>Common Stock</u>	<u>40,000</u>	<u>2.8</u>	<u>D</u>	

Explanation of Responses:

1. The option is exercisable to the extent of 1,667 shares on each of August 13, 2016 and August 13, 2017, and 1,666 shares on August 13, 2018.
2. The option is exercisable to the extent of 5,000 shares on each of June 10, 2017, June 10, 2018 and June 10, 2019.
3. The option is exercisable to the extent of 13,334 shares on July 12, 2018, and 13,333 shares on each of July 12, 2019 and July 12, 2020.

/s/ Robert Paccasassi 08/31/2018

** Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.