

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

OMB APPROVAL

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STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person * <u>Broadrick Dale</u> (Last) (First) (Middle) <u>3003 BRICK CHURCH PIKE</u> (Street) <u>NASHVILLE TN 37207</u> (City) (State) (Zip)	2. Issuer Name and Ticker or Trading Symbol <u>BioRestorative Therapies, Inc. [BRTX]</u> 3. Date of Earliest Transaction (Month/Day/Year) <u>04/04/2019</u> 4. If Amendment, Date of Original Filed (Month/Day/Year)	5. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director <u>X</u> 10% Owner Officer (give title below) Other (specify below) 6. Individual or Joint/Group Filing (Check Applicable Line) <u>X</u> Form filed by One Reporting Person Form filed by More than One Reporting Person
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Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)		4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5)			5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code	V	Amount	(A) or (D)	Price			
Common Stock	04/04/2019		P		2,500	A	\$0.8	2,500	I	See footnote ⁽¹⁾
Common Stock	11/15/2019		P		10,000	A	\$0.074	7,834,445	D	
Common Stock	11/21/2019		P		80,000	A	\$0.049	7,914,445	D	
Common Stock	11/21/2019		P		58,000	A	\$0.05	7,972,445	D	
Common Stock	12/04/2019		P		92,351	A	\$0.0295	8,064,796	D	
Common Stock	12/04/2019		P		200,000	A	\$0.03	8,264,796	D	
Common Stock	12/05/2019		P		7,649	A	\$0.029	8,272,445	D	
Common Stock	12/05/2019		P		223,030	A	\$0.025	8,495,475	D	
Common Stock	12/05/2019		P		20,000	A	\$0.028	22,500	I	See footnote ⁽¹⁾
Common Stock	12/06/2019		P		304,237	A	\$0.025	8,799,712	D	
Common Stock	12/06/2019		P		1,010,085	A	\$0.0321 ⁽²⁾	1,032,585	I	See footnote ⁽¹⁾
Common Stock	12/09/2019		P		81,000	A	\$0.036	1,113,585	I	See footnote ⁽¹⁾

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)		5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
				Code	V	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares				
Warrant to acquire Common Stock	\$0.15	12/06/2019		J			500,000	02/19/2019	02/19/2024	Common Stock	500,000	(3)	0	D	
Warrant to acquire Common Stock	\$0.03	12/06/2019		J		500,000		02/19/2019	02/19/2024	Common Stock	500,000	(3)	500,000	D	
Warrant to acquire Common Stock	\$0.15	12/06/2019		J			500,000	02/19/2019	02/19/2024	Common Stock	500,000	(3)	0	D	
Warrant to acquire Common Stock	\$0.03	12/06/2019		J		500,000		02/19/2019	02/19/2024	Common Stock	500,000	(3)	500,000	D	
Warrant to acquire Common Stock	\$0.15	12/06/2019		J			555,556	05/07/2019	05/07/2024	Common Stock	555,556	(3)	0	D	
Warrant to acquire Common Stock	\$0.03	12/06/2019		J		555,556		05/07/2019	05/07/2024	Common Stock	555,556	(3)	555,556	D	

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				Code	V	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares				
Warrant to acquire Common Stock	\$0.15	12/06/2019		J			555,555	05/07/2019	05/07/2024	Common Stock	555,555	(3)	0	D	
Warrant to acquire Common Stock	\$0.03	12/06/2019		J		555,555		05/07/2019	05/07/2024	Common Stock	555,555	(3)	555,555	D	
Warrant to acquire Common Stock	\$0.2	12/06/2019		J			3,333,333	10/16/2019	10/16/2024	Common Stock	3,333,333	(3)	0	D	
Warrant to acquire Common Stock	\$0.03	12/06/2019		J		3,333,333		10/16/2019	10/16/2024	Common Stock	3,333,333	(3)	3,333,333	D	

Explanation of Responses:

- Owned by Fleetco, Inc. of which reporting person is sole shareholder.
- This transaction was executed in multiple trades at prices ranging from \$.0279 to \$.04 per share. The price reported above reflects the weighted average purchase price. The reporting person hereby undertakes to provide, upon request to the SEC staff, the issuer or a security holder of the issuer, full information regarding the number of shares and prices at which the transactions were effected.
- The reported transaction involved an amendment of an outstanding warrant, resulting in the deemed cancellation of the "old" warrant and the grant of a "replacement" warrant at a reduced exercise price.

/s/ Dale Broadrick

12/09/2019

** Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

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