## UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

## **Notice of Effectiveness**

**Effectiveness Date:** February 14, 2023 5:00 P.M.

Form: S-3

**CIK:** <u>0001505497</u>

**Company Name:** BioRestorative Therapies, Inc.

File Number: <u>333-269631</u>